

Finance 451 Outline

- I. Introduction
 - a. Background information
 - b. What a bond is
- II. Timeline for Debt repayment
 - a. How this situation resulted
 - b. Extension of repayment by 2 years
 - c. Benefits/problems associated with longer term
- III. Initial bond issue
 - a. How a bond issue will address debt problem
 - b. Pricing
 - c. Performance
- IV. Interest rates & tranches
 - a. Choice of underwriters
 - b. Dollar vs. Pound
 - c. Determining rate of interest
- V. Alternatives & Recommendations
 - a. Take company public
 - b. Private placement
 - c. Sell to third party
 - d. Collateralized debt obligation
- VI. Conclusion
 - a. Summarize findings & restate recommendation